

FY 2013 Budget



America's Brightest **ORANGE**

FY 2013 Budget Presentation

- ❖ FY 2013 Proposed Budget
- ❖ Enrollment
- ❖ Proposed Student Cost Increases
- ❖ Auxiliary Enterprises
- ❖ Planning for FY 2014
- ❖ Highlights



Items Presented for Approval

- ❖ Form SR-A3
- ❖ Executive Summary
- ❖ Salary & Wage Budget



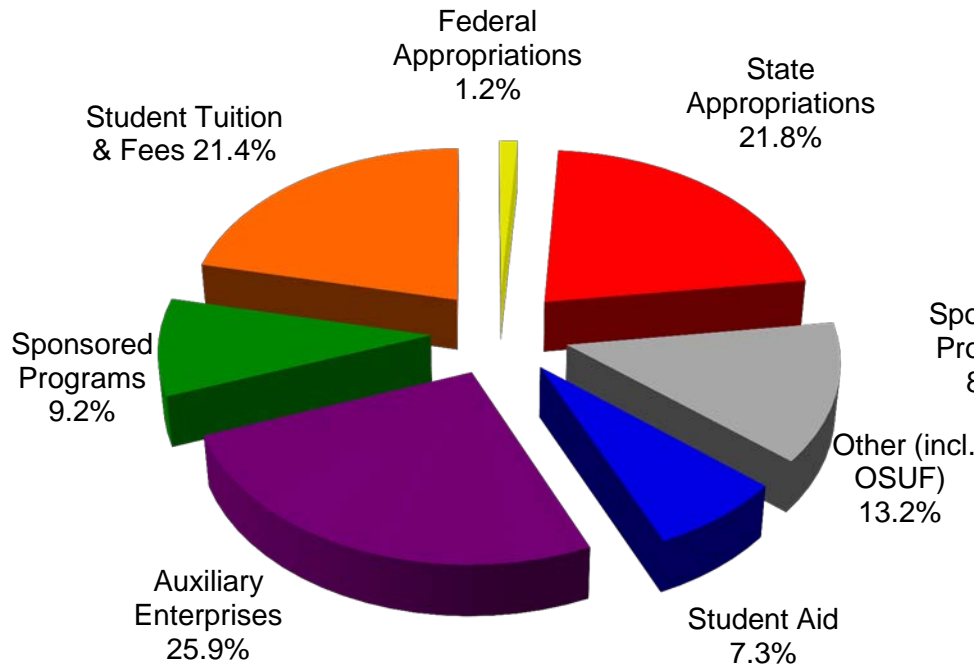
State Allocations - All Agencies

Agency	FY 2012	Annualization FY 2011 Supplement	Performance Funding Formula	FY 2013	Dollar Increase	Percent Increase
General University	\$120,000,386	\$1,269,496	\$238,608	\$121,508,490	\$1,508,104	1.26%
Oklahoma Agricultural Experiment Station	26,137,061	276,506	50,342	26,463,909	326,848	1.25%
Oklahoma Cooperative Extension Service	28,567,750	302,221	46,973	28,916,944	349,194	1.22%
OSU Institute of Technology	14,182,402	150,037	37,990	14,370,429	188,027	1.33%
Center for Veterinary Health Sciences	10,673,695	112,918	20,024	10,806,637	132,942	1.25%
Oklahoma City	10,920,700	115,531	88,634	11,124,865	204,165	1.87%
Center for Health Sciences	13,857,912	146,604	32,750	14,037,266	179,354	1.29%
Tulsa	11,148,707	117,944	-	11,266,651	117,944	1.06%
Totals	\$235,488,613	\$2,491,257	\$515,321	\$238,495,191	\$3,006,578	1.28%



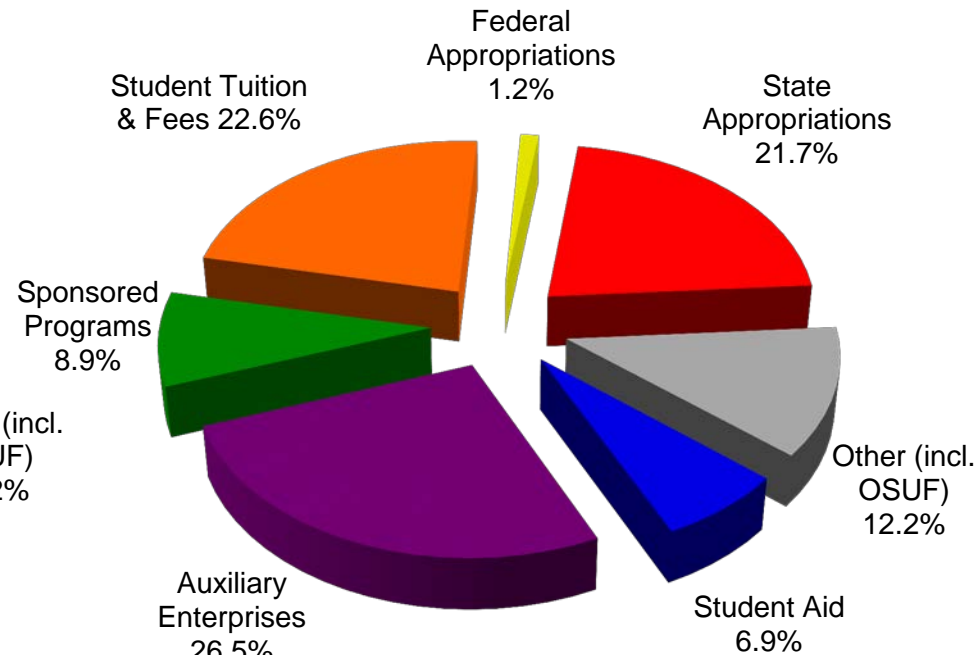
Sources of Revenue - All Agencies

FY 2012



Total Budget = \$1,079M

FY 2013



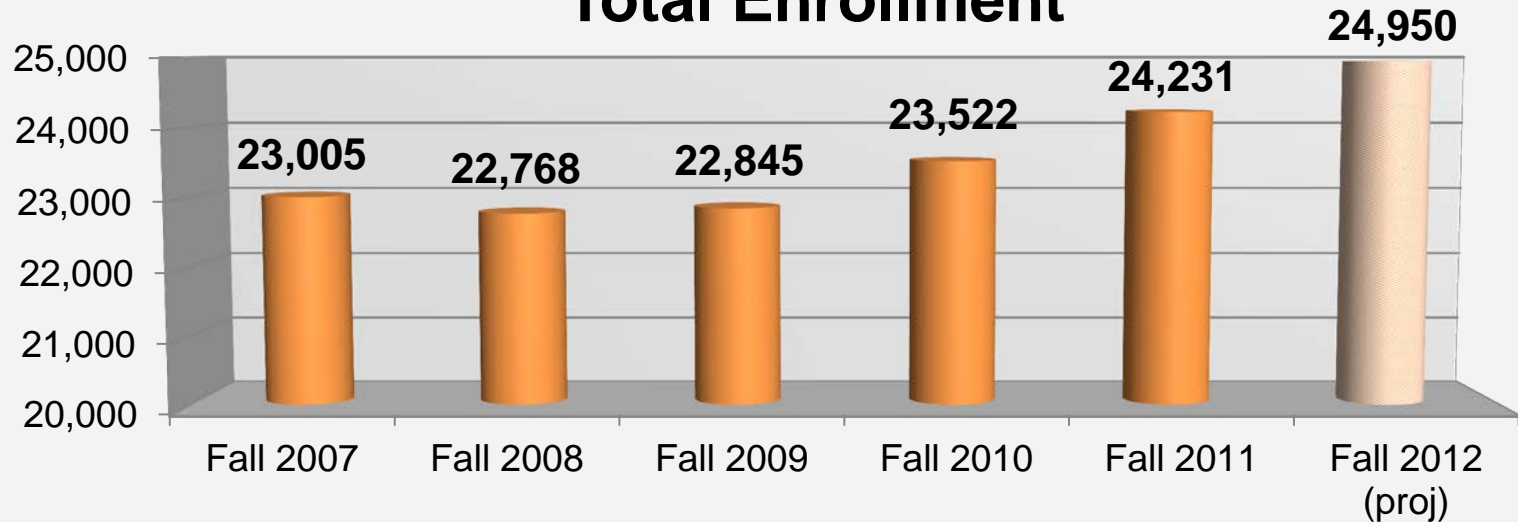
Total Budget = \$1,097M



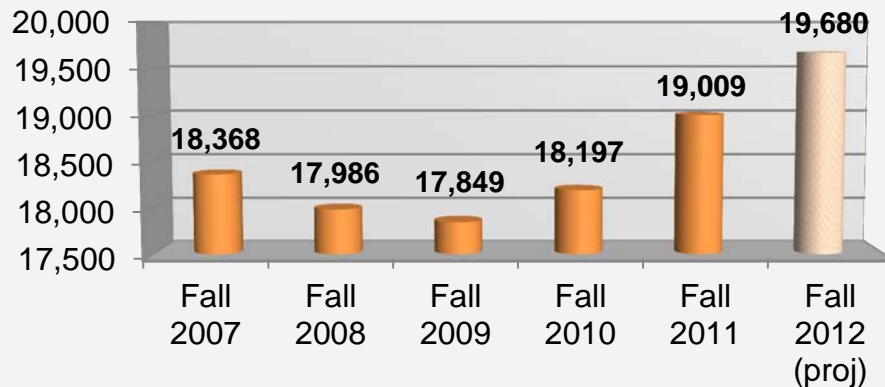
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OSU Stillwater/Tulsa Enrollment Trends

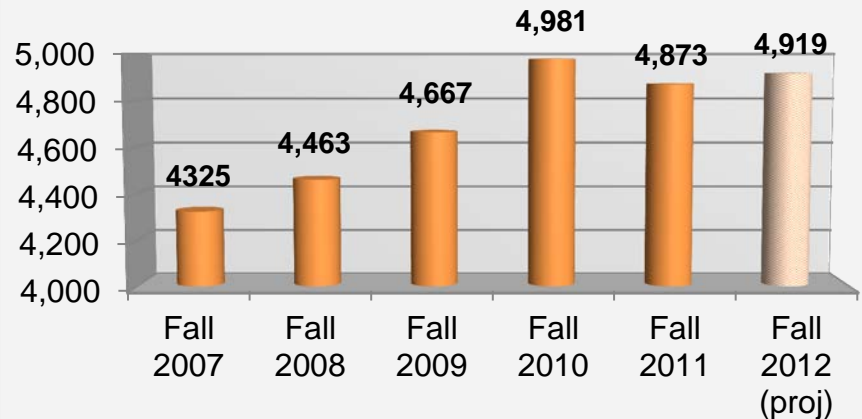
Total Enrollment



Undergraduate Enrollment



Graduate Enrollment



OSU System Enrollment

<u>Campus</u>	<u>Fall 2011</u>	<u>Fall 2012</u>	
		<u>Projected</u>	<u>% Incr</u>
Stillwater	22,062 *	22,732 *	3.0%
Tulsa	3,121 *	3,168 *	1.5%
Center for Veterinary Health Sciences	349	351	0.6%
OSU Institute of Technology	3,544	3,615	2.0%
Oklahoma City	7,721	7,567	-2.0%
Center for Health Sciences	427	458	7.3%
OSU SYSTEM TOTAL	35,923 *	36,590 *	1.9%

* Both campus totals include students who were dually enrolled in courses at OSU Stillwater and OSU Tulsa (1,301 in Fall 2011 & Fall 2012). The dually enrolled students are not duplicated in the system total.

**All-Time
System Highs**



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Proposed Student Cost Increases

Board approval is requested for the following:

- ❖ Tuition & Mandatory Fee Increases (*see Exhibit IV*)
- ❖ Meal Plan Increases for OSUIT (*see Exhibit V*)



Proposed Student Cost Increases

Agency Tuition By Level & Residency	Current		Proposed		% Peer Limit	Increase		
	Per-Credit Hour	Annual	Per-Credit Hour	Annual		Per-Credit Hour	Percent	Annual
General University & Tulsa:								
Undergraduate Resident	\$241.25	\$7,238	\$248.05	\$7,442	90.8%	\$6.80	2.8%	\$204
Undergraduate Nonresident	\$619.50	\$18,585	\$648.55	\$19,457	85.6%	\$29.05	4.7%	\$872
Graduate Resident	\$256.95	\$6,167	\$273.55	\$6,565	76.1%	\$16.60	6.5%	\$398
Graduate Nonresident	\$755.45	\$18,131	\$804.55	\$19,309	98.5%	\$49.10	6.5%	\$1,178
Center for Veterinary Health Sciences:								
Resident		\$15,618		\$16,640	79.2%		6.5%	\$1,022
Nonresident		\$34,664		\$36,900	86.6%		6.5%	\$2,236
OSU Institute of Technology:								
Lower Division Resident	\$135.00	\$4,050	\$140.50	\$4,215	51.4%	\$5.50	4.1%	\$165
Lower Division Nonresident	\$312.00	\$9,360	\$317.50	\$9,525	41.9%	\$5.50	1.8%	\$165
Upper Division Resident	\$143.50	\$4,305	\$149.00	\$4,470	54.5%	\$5.50	3.8%	\$165
Upper Division Nonresident	\$320.50	\$9,615	\$326.00	\$9,780	43.0%	\$5.50	1.7%	\$165
Meal Plans							5.0%	
Oklahoma City:								
Lower Division Resident	\$106.97	\$3,209	\$110.33	\$3,310	40.4%	\$3.36	3.1%	\$101
Lower Division Nonresident	\$286.22	\$8,587	\$300.43	\$9,013	39.6%	\$14.21	5.0%	\$426
Upper Division Resident	\$130.77	\$3,923	\$134.83	\$4,045	49.3%	\$4.06	3.1%	\$122
Upper Division Nonresident	\$309.77	\$9,293	\$324.93	\$9,748	42.9%	\$15.16	4.9%	\$455
Center for Health Sciences:								
Graduate Resident	\$168.50	\$4,044	\$178.00	\$4,272	56.3%	\$9.50	5.6%	\$228
Graduate Nonresident	\$667.00	\$16,008	\$709.00	\$17,016	89.7%	\$42.00	6.3%	\$1,008
Professional Resident		\$21,533		\$22,706	78.9%		5.4%	\$1,173
Professional Nonresident		\$41,569		\$44,151	81.4%		6.2%	\$2,582

Note: Annual amounts are based on 30 credit hours for undergraduate students and 24 for graduate.



Auxiliary Enterprises

Athletics

- ❖ Football Season Ticket sales are currently 90.43% of last year's total; Club Level are 96.43%; Student Tickets go on sale this week
- ❖ Improved revenue partially attributed to broadcast rights and conference distributions due to equal distribution
- ❖ Increases in expenses include contracted personnel agreements, debt service, utilities, equipment, team travel, guarantees, financial aid, and repairs and maintenance

Auxiliary Enterprises

Residential Life

- ❖ Occupancy rates are projected to be near 98% for Fall 2012
- ❖ A 3% rate increase was approved at the March Board meeting for single and family housing
- ❖ A positive fund balance is anticipated by the end of FY 2013
- ❖ In Fall 2014, new housing will open in the existing Track & Field location; Kerr-Drummond will be demolished soon thereafter

Auxiliary Enterprises

Student Union

- ❖ Increased revenues can be attributed to areas coming online and operating at full capacity after more than two years of construction.
- ❖ Other contributing factors will be the increase in enrollment which will result in additional fee collection, as well as increased food service and bookstore revenues.
- ❖ Meeting and Conference Services should see an increase in revenue with the full impact not being realized until the ballroom and west facade are completed early next fall.
- ❖ During FY 2012, U-Too surpassed all revenue projections.

Planning for FY 2014

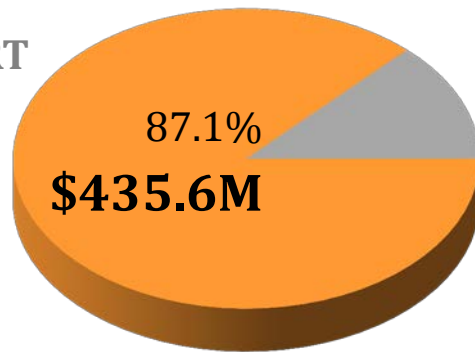
- ❖ Manage faculty size for future enrollment trends
- ❖ Continue initiatives to address first-year retention and six-year graduation rates
- ❖ Raise graduate student stipends to 50% median
- ❖ Build upon healthcare initiatives to keep insurance premiums low
- ❖ Determine an ideal way to offer and promote Outreach courses that will benefit both the student and the University

Branding Success Campaign

Total Raised as of May 31, 2012: \$887.6 Million

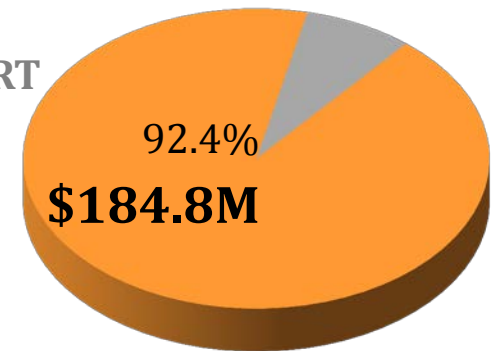
STUDENT SUPPORT

GOAL: \$500M



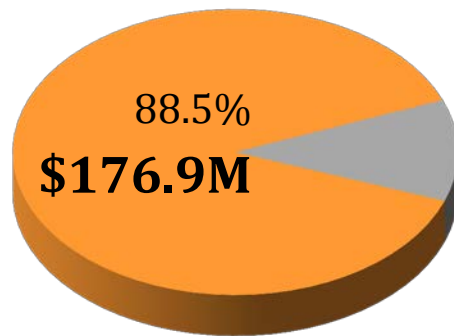
FACULTY SUPPORT

GOAL: \$200M



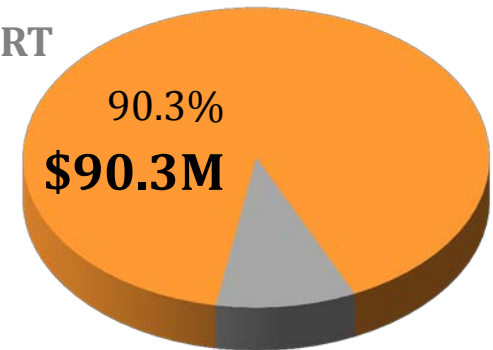
FACILITY SUPPORT

GOAL: \$200M



PROGRAM SUPPORT

GOAL: \$100M



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Highlights

General University

- ❖ Enrollment growth continues for the third consecutive year, possibly setting new record highs.
- ❖ Forty-two (42) faculty positions were authorized using a combination of tenure-track, clinical, and adjunct lines to help maintain an acceptable student to faculty ratio.
- ❖ The OSU Energy Conservation Program has saved approximately \$20M to date system-wide. Governor Fallin is using OSU's program as a model to implement energy savings for other state buildings.
- ❖ Wellness initiatives and education programs to promote healthy lifestyles are beginning to result in reduced claims for the University.



Highlights



Division of Agricultural Sciences & Natural Resources

- ❖ The Oklahoma Agricultural Experiment Station accounts for approximately 37% of the research expenditures at OSU used in conducting fundamental and applied research for the purpose of developing new procedural, product and technology improvements that address concerns and issues important to rural and urban Oklahoma.
- ❖ Oklahoma Cooperative Extension Service (OCES) county educators and area, district and state specialists work side-by-side with state residents, communities and organizations to help them make the best use of science-based innovations, with the goal of improving the quality of life for Oklahomans. On average, more than 1.05M people attend or participate in 22,500 OCES educational meetings, demonstrations and conferences each year. OCES has offices located in all 77 counties in Oklahoma.

Highlights

OSU Institute of Technology

- ❖ Construction will begin on the new Chesapeake Energy Natural Gas Compression Training Center. Enrollment in this field is expected to double once the building is complete in Fall 2013.
- ❖ The Pipeline Integrity Technology Program has been approved and will open in FY 2013. Employment potential is unparalleled for students trained in pipeline operations and safety, who understand corrosion control and federal codes and can also assess and document the integrity of our nation's pipelines.
- ❖ The development of a Campus Master Plan in FY 2013 will provide a long-term planning tool for the growth of the OSUIT campus.



Highlights

Center for Veterinary Health Sciences

- ❖ Dr. Jean Sander officially began her tenure as Dean of the Center for Veterinary Health Sciences on August 1, 2011
- ❖ The Boren Veterinary Medical Teaching Hospital added a 1.5 Tesla GE EchoSpeed MRI unit to its advanced imaging capabilities which can accommodate a variety of animals up to 300 lbs



Highlights

Oklahoma City

- ❖ A new parking garage is set to be completed in July 2013. This will address the need for improved parking based on input received from students, faculty and staff during the development of the FY 2012 Campus Master Plan.
- ❖ The Child Development Center will relocate to a location specifically designed for young children and will maximize the learning opportunity for students in the Early Childhood Education programs.



Highlights

Center for Health Sciences

- ❖ Passage of legislation securing over \$3M to fund the startup of rural primary care residency programs throughout the state
- ❖ Establishment of the medical school early admissions program with OSU Stillwater allowing qualified OSU students to complete portions of their undergraduate and medical education simultaneously, reducing training time by one year
- ❖ Admission of the largest incoming medical class in the history of the college in Fall 2011
- ❖ Completion of the medical school curriculum revision for implementation in Fall 2013
- ❖ Coordination with the OSU Medical Center Trust and the OSU Medical Authority on the governance and management of the OSU Medical Center which will lead to shared strategic initiatives around physician recruiting, medical research and hospital service line growth



Highlights

Tulsa

- ❖ Enrollment continued to grow, reaching 3,126 students in Fall 2011. Additional improvements for managing enrollment are planned for FY 2013.
- ❖ Plans are underway for a new academic building to meet the future needs of the medical school and the Tulsa campus, as well as the new entryway landscaping design.
- ❖ A nationally-known senior materials researcher joined the faculty of the Helmerich Research Center in FY 2012.



